

Matthew Wong

Candidate for ID Representative (Non China)

Why vote for me?

Straight forward and practical

I am a results-orientated person and I am willing to roll up my sleeves when it comes to execution.

Team player and willing to work

I actively participate in CFA Board Meeting, International Division, Budget Committee and local show production.

Communicative and caring

I spoke up in adequate occasions such as special measures under Covid.

Consistent and reliable

I consistently participated in Board Meetings in the past 3 years from Hong Kong, staying up from 12am to 6am.

- 2021-2022, 2020-2021, 2019-2020 CFA International Division Representative
- 2021-2022 CFA Budget Committee member
- Member of Persian and Exotic Cat Club, Hong Kong, since 2008.
- Breeding program under Tigerboy Cattery (Spouse Suki Lee is the cattery owner and an All-Breed judge)
- Active participant in CFA as breeder, exhibitor, show production since 2000.
- As CFA International Division Representative, I reviewed and approved show schedule application, new club application, participated as panelist in CFA Board Meetings.
- Coordinated and led team members to distribute ID award certificates (2020-2021 and 2019-2020).



Matthew Wong
from Hong Kong

Active in CFA since 2000
ID Rep: 2019-2022

Multi-culture: Studied and worked in UK for 10 years

Integrity: 28 years of working experience in the financial industry

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CFA EXPERIENCE

- 2021-2022, 2020-2021, 2019-2020 CFA International Division Representative
- 2021-2022 CFA Budget Committee member
- Member of Persian and Exotic Cat Club, Hong Kong, since 2008.
- Breeding program under Tigerboy Cattery (Spouse Suki Lee is the cattery owner and an All-Breed judge)
- Active participant in CFA as breeder, exhibitor, show production since 2000.

Recent contribution in ID (ex China) as CFA International Division Representative:

- Reviewed and approved show schedule application.
- Reviewed new club application.
- Participated as panelist in CFA Board Meetings.
- Coordinated and led team members to distribute ID award certificates (2020-2021 and 2019-2020), organized fun show in Hong Kong (2021) and virtual show in Asia (2020). Led 2019-2020 ID Award team to design and distribute booklets, trophies and rosettes.

WORK EXPERIENCE

Jan 2022 – Present with UOB Kay Hian Group, a group company of United Overseas Bank

Managing Director, Group Head of Products, UOB Kay Hian, Hong Kong

- UOB Kay Hian is a regional brokerage company with 1900 staff, headquartered in Singapore.
- Base in Hong Kong, report to Group CEO and Hong Kong CEO
- Manage product platform to support Group Retail and Private Wealth Management business in the region

May 2018 – Jan 2022 with CCB International, a subsidiary of China Construction Bank

Co-Managing Director, CCB International Securities (Hong Kong)

- Report to CCB International Holding Deputy CEO
- Supervise Fixed Income Sales and Trading team, Global Commodities & Futures team.

Dec 2012 – May 2018 with KGI, a subsidiary of China Development Financial (listed in Taiwan)

COO (May 2014 – May 2018)

Head of Equity Derivatives (Dec 2012 – May 2014)

Managing Director, KGI Asia Limited (Hong Kong)

- Reported to the CEO. KGI Asia is a full licensed broker with over 800 staff and commission sales in Hong Kong.

2005 – 2012 with ABN Amro Bank / Royal Bank of Scotland

Global Head of Retail Platform Distribution in Investor Products & Equity Derivatives (May 2010 to May 2011)

Global Head of eCommerce in Investor Products & Equity Derivatives (May 2011 to Dec 2012)

Managing Director, Royal Bank of Scotland (London)

- Reported to the Global Head of Sales in Equities & Structured Retail
- Managed a global product platform with Exchange Listed and OTC Products

Head of Equity Derivatives and Structured Retail Sales in Asia Pacific (Incl Japan and Australia) (2006-2010)
Deputy Head of Asian Equities (2007-2008)
Royal Bank of Scotland / ABN Amro Bank (Hong Kong)

- Managed sales and products staff located in Hong Kong, Singapore, Tokyo and Sydney
- Clients included Hedge Funds, Private and Retail Banks, Insurance Companies and Securities Houses.
- Acted as **Head of Global Markets Hong Kong of ABN Amro Bank** from 2007 to 2008 with managerial responsibility across multi-asset classes including Fixed Income, Currency and Credit.

Head of Trading, Asian Equities, ABN Amro Bank (Hong Kong) (2005)

- Managed multiple trading teams in Option/warrant market making, Vanilla and Exotic trading, Convertibles, Index Arbitrage, Stock Borrowing and Lending, Access Products in China 'A' and India, Cash Equity (including ADR/GDR facilitation)
- Daily monitored risk exposures and P&L, reported to the Head of Trading in London

2004-2005	Head of Equity, Asia, Fortis Bank Responsible for building up the equity derivatives business of the bank in Asia (option market making, covered warrant book, index arbitrage book, exotic book)
2000-2004	General Manager in AsiaPrice, an IT firm focused in Market Making System, Brokerage front office system and Exchange connectivity
1997-2000	Director, Asian Equity Derivatives Sales, ABN Amro Bank
1995-1996	Asian Equity Derivatives Sales, Credit Suisse
1994-1995	Trader, Credit Agricole
1992-1994	Management Trainee, Cathay Pacific Airways

EDUCATION

1989 – 1992	Graduated from Cambridge University in Electrical and Information Science, Technology
1985 – 1989	Boarding Schools in UK
1976 – 1985	Primary school and secondary school in Hong Kong

LANGUAGE SKILLS

- Fluent in oral and written Chinese (Cantonese, Mandarin) and English